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The Only Investment Bank Focused Exclusively on Financial Technology

www.ftpartners.com

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QuantHouse Growth Financing with ViewPoint Capital

FT Partners Advises QuantHouse on its Growth Financing

Transaction Overview and Rationale

Overview of Transaction

- In April 2011, QuantHouse announced the completion of its growth financing with ViewPoint Capital Partners ("ViewPoint")
- QuantHouse is an independent provider of trading infrastructure, software and services that include ultra low-latency market data software, proximity hosting and order routing infrastructure, and development and back-testing software for buy-side firms and exchanges
- The Company, headquartered in Paris with sales offices in London, New York, and Chicago, was commercially launched in 2006 and currently has over 75 employees
- ViewPoint was founded in 2000 as the first European private equity firm solely focused on investments in the software and internet technology industry
- Terms of the transaction were not disclosed

Significance of Transaction

- This investment further demonstrates the critical importance of low latency trading technology infrastructure and recognizes the advantages of QuantHouse's end-to-end product and service offering
- Proceeds from the investment will be used for expansion into new geographic markets and to enhance low-latency technologies

FT Partners' Role

- FT Partners served as exclusive strategic and financial advisor to QuantHouse
- Demonstrates FT Partners' ability to establish strong relationships with top international financial technology firms and assist them in achieving their long-term strategic goals
- Highlights FT Partners' continued strength in the Securities and Capital Markets Technology sector

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QuantHouse Growth Financing with ViewPoint Capital

Company Overviews

QuantHouse Overview

Chairman, Co-Founder:Pierre-François FiletCEO, Co-FounderPierre FeligioniCTO, Co-FounderDenery FenouilHeadquarters:Paris, FranceOther Locations:New York, NY; Chicago, IL and

London, United Kingdom Employees: 75

Commercially Launched: 2006

- QuantHouse is an independent provider of trading infrastructure, software and services that include ultra lowlatency market data software, proximity hosting and order routing infrastructure, and development and back-testing software for buy-side firms and exchanges
- The Company's clients include buy-side firms, sell-side firms and exchanges

ViewPoint Capital Partners Overview

Offices Zurich, Switzerland and Frankfurt, Germany

Founded: 2000

- ViewPoint Capital Partners was the first European private equity firm solely focused on investments in the software and internet technology industry
- ViewPoint has €200 mm of committed capital under management
- ViewPoint provides capital for growth, liquidity, acquisitions and buyouts
 - Target companies generally have annual revenues ranging from €3 mm to €30 mm
 - Typical equity investments range from €3 mm to over €15 mm
- The firm focuses on European investments, especially in Central and Northern Europe

Selected Clients / Partnerships



TURQUOISE

















Selected Portfolio Companies













FT Partners
has advised its
clients on
some of
the most
significant
transactions in
the securities /
capital markets
sector

Overview of Selected FT Partners Transactions

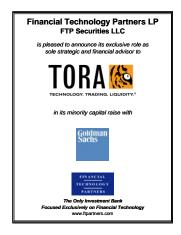
FT Partners is the Leader in Advising Clients in the Low Latency / High Frequency Trading Sector



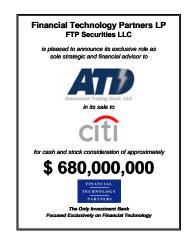


















FT Partners Named "Dealmaker" and "Investment Bank" of the Year

The "M&A Advisor" Selects FT Partners for M&A Industry-Wide Awards

Awards Overview

- FT Partners consistently receives top honors and recognition from national associations:
 - Middle Market Deal of the Year, Cross-Border Deal of the Year and IT Services Deal of the Year (2010)
 - Dealmaker of the Year (2007, 2008 and 2009)
 - Investment Banking Firm of the Year (2004 and 2006)
 - Financing Professional of the Year (2006)
 - Product of the Year IPO Advisory (2006)
 - Deals of the Year (2005, 2006 and 2007)
- 2008's top ranked investment banker named on Institutional Investors annual "Online Finance 40" ranking
 - Consecutively ranked for 3 years (2008, 2007, 2006)
- Founder and Managing Partner, Steve McLaughlin, lauded highest honors as both "Dealmaker of the Year" and "Financing Professional of the Year"
- Top award winning Investment Bank collecting more than 10 separate awards for outstanding performance and client results
 - FT Partners has received over 50 award nominations across an unprecedented array of categories
- FT Partners' "IPO Advisory" service as demonstrated in one of the most successful Payments IPOs in history, VeriFone received its third industry award in 12 months for Product of the Year
 - Previously recognized in our 2006 Financing Professional of the Year award and 2005 Deal of the Year



Dealmaker of the Year Investment Bank of the Year

Selected Transactions:

- \$56 million sale of Majestic Research to Investment Technology Group
- Sale of TheMarkets.com to Capital IQ
- \$680 million sale of ATD to Citigroup
- \$250 million minority capital raise for Liquidnet
- Minority capital raise for Tora Holdings with Goldman Sachs
- \$35 million capital raise for MarketAxess
- \$225 million sale of Wombat Financial Software to NYSE Euronext
- \$230 million cash acquisition of The MacGregor Group by Investment Technology Group
- Sale of 35% minority interest in Forex Capital Markets (FXCM)
- \$125 million sale of LatentZero to Fidessa
- Acquisition of TORC Financial by Instinet